

NAME/MS. DATE \_\_\_\_/\_\_\_\_/\_\_\_\_  
MISS/MR. SS# \_\_\_\_--\_\_\_\_--  
MRS./DR. \_\_\_\_\_

LAST MI FIRST  
ADDRESS \_\_\_\_\_  
STREET CITY/TOWN ZIP DATE OF BIRTH \_\_\_\_/\_\_\_\_/\_\_\_\_

HOME PHONE ( ) \_\_\_\_\_ CELL ( ) \_\_\_\_\_ E-MAIL \_\_\_\_\_

OCCUPATION \_\_\_\_\_ PLACE OF WORK \_\_\_\_\_ WORK PHONE ( ) \_\_\_\_\_

REFERRING DENTIST \_\_\_\_\_  
NAME CITY/TOWN

CONTACT IN CASE OF EMERGENCY \_\_\_\_\_ RELATIONSHIP \_\_\_\_\_ PHONE( ) \_\_\_\_\_

REASON FOR THIS VISIT \_\_\_\_\_

CHECK IF YOU HAD BEEN CARED FOR BY ANY OF THE FOLLOWING:

ORTHODONTIST  PERIODONTIST  ORAL SURGEON  OTHER NAME \_\_\_\_\_

PHYSICIAN'S NAME \_\_\_\_\_ PHONE ( ) \_\_\_\_\_

ARE YOU NOW OR HAVE YOU RECENTLY BEEN UNDER A PHYICIAN'S CARE? Y / N

IF YES, FOR WHAT REASON \_\_\_\_\_

CHECK IF YOU ARE ON ANY OF THE FOLLOWING MEDICATION:

STEROID  SYNTHROID  COUMADIN  PLAVIX  ASPIRIN

LIST ALL MEDICATIONS YOU ARE CURRENTLY TAKING, IF ANY \_\_\_\_\_

CHECK IF YOU HAVE HAD ANY OF THE FOLLOWING:

- |   |  |   |
|---|--|---|
| <input type="checkbox"/> DIABETES             | <input type="checkbox"/> CONGENITAL HEART DEFECT | <input type="checkbox"/> HERPES                       |
| <input type="checkbox"/> ALLERGIES            | <input type="checkbox"/> RHEUMATIC FEVER         | <input type="checkbox"/> HIV                          |
| <input type="checkbox"/> ASTHMA / HAY FEVER   | <input type="checkbox"/> HEART MURMUR            | <input type="checkbox"/> STROKE                       |
| <input type="checkbox"/> SINUS PROBLEM        | <input type="checkbox"/> MITRAL VALVE PROLAPSE   | <input type="checkbox"/> DIZZY SPELLS / SEIZURES      |
| <input type="checkbox"/> EAR INFECTION        | <input type="checkbox"/> ARTIFICIAL VALVE        | <input type="checkbox"/> EPILEPSY                     |
| <input type="checkbox"/> TUBERCULOSIS         | <input type="checkbox"/> PACE MAKER              | <input type="checkbox"/> NEUROLOGICAL DISORDER        |
| <input type="checkbox"/> LUNG DISEASE         | <input type="checkbox"/> IRREGULAR HEARTBEAT     | <input type="checkbox"/> GLAUCOMA                     |
| <input type="checkbox"/> PNEUMONIA            | <input type="checkbox"/> HEART ATTACK WHEN _____ | <input type="checkbox"/> DRUG OR ALCOHOL ADDICTION    |
| <input type="checkbox"/> LIVER DISEASE        | <input type="checkbox"/> HEART SURGERY           | <input type="checkbox"/> PSYCHIATRIC TREATMENT        |
| <input type="checkbox"/> HEPATITIS / JAUNDICE | <input type="checkbox"/> ABNORMAL BLEEDING       | <input type="checkbox"/> CANCER _____                 |
| <input type="checkbox"/> SLOW HEALING         | <input type="checkbox"/> HIGH BLOOD PRESSURE     | <input type="checkbox"/> CHEMOTHERAPY                 |
| <input type="checkbox"/> KIDNEY DISEASE       | <input type="checkbox"/> LOW BLOOD PRESSURE      | <input type="checkbox"/> RADIATION THERAPY            |
| <input type="checkbox"/> STOMACH ULCERS       | <input type="checkbox"/> ANEMIA                  | <input type="checkbox"/> MAJOR OPERATION _____        |
| <input type="checkbox"/> THYROID DISEASE      | <input type="checkbox"/> ARTHRITIS               | <input type="checkbox"/> PROSTHETIC JOINTS WHEN _____ |
| <input type="checkbox"/> OTHER _____          |  |   |

CHECK IF YOU HAVE HAD SENSITIVITY OR ALLERGIC RESPONSE TO ANY OF THE FOLLOWING:

LOCAL ANESTHETICS  EPINEPHRINE  ASPIRIN  CODEINE  LATEX  IODINE  ANTIBIOTICS \_\_\_\_\_

OTHERS \_\_\_\_\_

HAVE YOU EVER TAKEN ANTIBIOTICS BEFORE DENTAL PROCEDURES? Y / N NAME \_\_\_\_\_

DO YOU SMOKE TOBACCO? Y / N IF YES, HOW MUCH? \_\_\_\_\_

WOMEN ONLY: ARE YOU PREGNANT? Y / N HOW MANY MONTHS? \_\_\_\_\_ ARE YOU BREAST FEEDING? Y / N

PLEASE INDICATE ANY SPECIAL CONCERNS RELATED TO YOUR DENTAL TREATMENT \_\_\_\_\_

I HAVE REVIEWED THE INFORMATION ON THIS QUESTIONNAIRE AND IT IS ACCURATE TO THE BEST OF MY KNOWLEDGE.

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
SIGNATURE OF PATIENT OR PARENT IF PATIENT IS A MINOR OR RESPONSIBLE PARTY RELATIONSHIP TO PATIENT DATE \_\_\_\_/\_\_\_\_/\_\_\_\_

**PATIENT BILLING AND DENTAL INSURANCE INFORMATION**

Financially Responsible Party (Name) \_\_\_\_\_ SS# \_\_\_/\_\_\_/\_\_\_

Patient (Print Name) \_\_\_\_\_ SS# \_\_\_/\_\_\_/\_\_\_

Financially Responsible Party (Address) \_\_\_\_\_  
City State Zip

**DENTAL INSURANCE COMPANY INFORMATION (If you do not have dental insurance to cover endodontic services, please proceed to the AUTHORIZATIONS AND FINANCIAL AGREEMENT)**

Name of the Dental Insurance Company: \_\_\_\_\_

Address: \_\_\_\_\_  
City State Zip

Subscriber Name (Print) \_\_\_\_\_

a. Date of Birth (MM/DD/CCYY) \_\_\_/\_\_\_/\_\_\_

b. Address \_\_\_\_\_  
City State Zip

c. Subscriber Identifier (SSN or ID#) \_\_\_\_\_

d. Plan / Group Number \_\_\_\_\_

e. Employer Name \_\_\_\_\_

Employer Address \_\_\_\_\_  
City State Zip

Patient's Relationship to Primary Subscriber (Please Circle Below)

Self Spouse Dependent Child Other (Explain) \_\_\_\_\_

**AUTHORIZATIONS**

I authorize insurance payments be made directly to the doctor for services rendered and understand that I am financially responsible for charges regardless of insurance coverage. To the extent permitted by law, I consent to the release of protected medical information to third parties as specified by HIPAA laws regarding Privacy Practices for the purpose of enabling the doctor to obtain payment for dental services rendered. I understand that if the third party is not a health care provider the released information may no longer be protected. I understand that I may revoke this authorization at any time and that it will automatically terminate one year from the date the dental services have been completed.

Patient's or Guardian's Signature: \_\_\_\_\_ Date \_\_\_/\_\_\_/\_\_\_

Financially Responsible Party's Signature \_\_\_\_\_ Date \_\_\_/\_\_\_/\_\_\_

**FINANCIAL AGREEMENT**

I agree that I am financially responsible for all services rendered by the doctor regardless of insurance coverage. Payment in full is due at the time dental services are rendered, unless other payment arrangements have been approved in writing in advance by our staff. I agree that all balances 30 days past due (after all insurance claims are processed) are subject to late charges at the rate of \$10.00 per month. I agree to pay reasonable attorney's fees as limited by law and all costs of collection in case of default on payment of the account. **I hereby certify that I have read and understand this form, and have received a copy of this document.**

Financially Responsible Party's Signature \_\_\_\_\_ Date \_\_\_/\_\_\_/\_\_\_